

S S P Corporate Services (Private) Limited

corporate secretarics, computer bureau services & recruitment services

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Ms. Priyana Gunasekera
 Head of Listings & Corporate Affairs
 Colombo Stock Exchange
 #04-01 West Block
 World Trade Center
 Echelon Square
 Colombo 1



Your ref :
 our ref : KCK/2608/2014

12/12
 Pls circulate
 12/12
 12th December 2014

Dear Madam,

HATTON NATIONAL BANK PLC - AN INITIAL ISSUE OF 30,000,000 SENIOR, UNSECURED, REDEEMABLE, RATED DEBENTURES WITH AN OPTION TO ISSUE UPTO A MAXIMUM OF 40,000,000 OF THE SAID DEBENTURES

We write to inform you that Hatton National Bank PLC has decided issue 30,000,000 Debentures in total.

The basis of allotment is as follows;

Type	Allotment basis
Type A - 3 years (2014/2017)	<ul style="list-style-type: none"> Upto 10,000 debentures - 100% of the applied value Over 10,000 debentures - a minimum allotment of 10,000 debentures and the balance debentures applied for to be allotted on a pro-rata basis rounded to the nearest 100 debentures. Any residue to be adjusted from the largest applicant in category A.
Type B - 5 years (2014/2019)	<ul style="list-style-type: none"> 100% of the applied value
Type C - 10 years (2014/2024)	<ul style="list-style-type: none"> 100% of the applied value

The allotment is with effect from 15th December 2014.

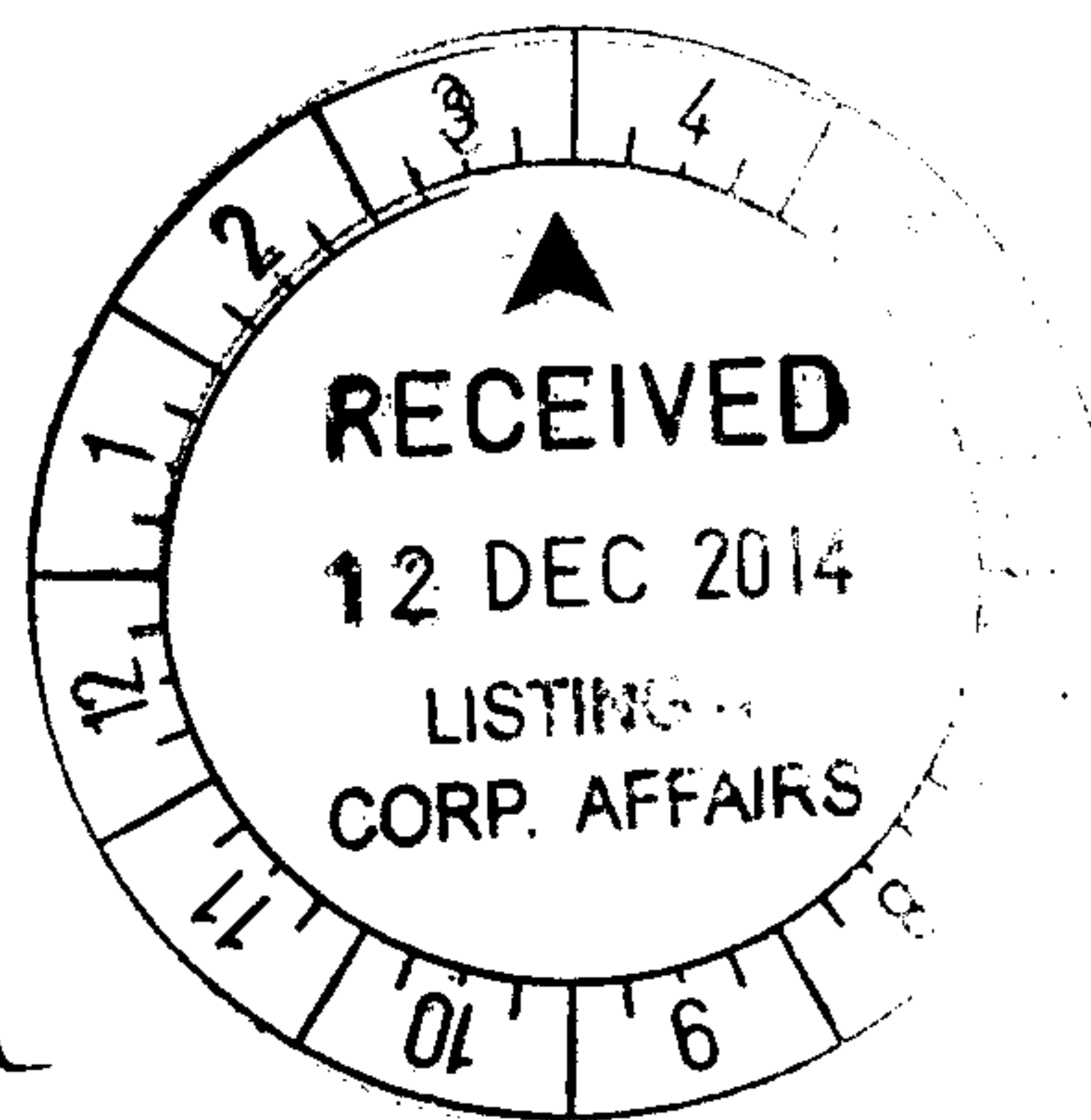
Yours truly,
 For and on behalf of
 Hatton National Bank PLC
 S S P CORPORATE SERVICES (PRIVATE) LIMITED

REGISTRARS TO THE ISSUE

TMS

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Verid 12/12/14



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